CVC Exchange: Accounts, Tuition, Payments, and Canvas

2025



TOPICS

- Student Journey Video
- Workflow Reviews
- Admin Dashboard
 - Accounts
 - Self-Service Configuration Portal
 - Enrollments
- Policies
- Future Trainings
- Support
- Questions

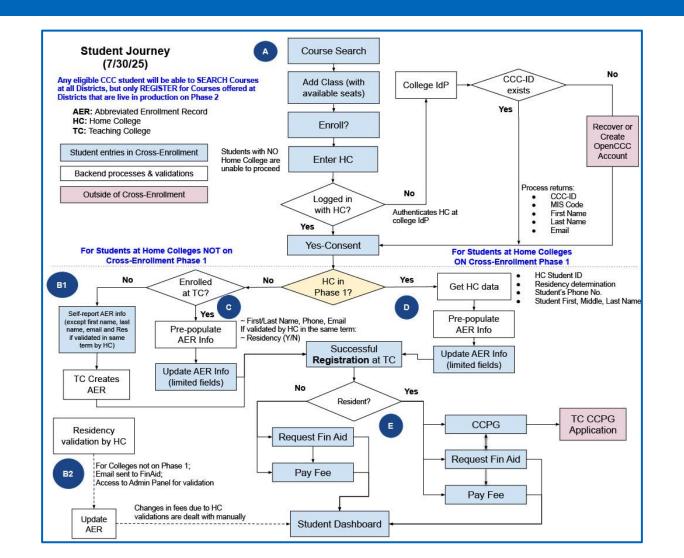


STUDENT JOURNEY VIDEO



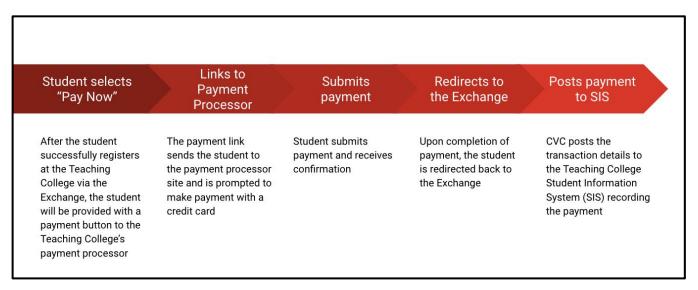


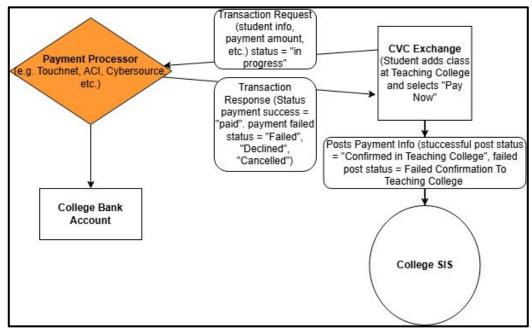
WORKFLOW REVIEW: STUDENT JOURNEY





WORKFLOW REVIEW: PAYMENTS







WORKFLOW REVIEW: CANVAS

Canvas Integrated Student Experience: User Provisioning user submits AER Batched or Event Based (ILP CVC Canvas AP CVC calls HC /createEnrollment API Lookup Canvas API HC SIS ID & Canvas Root Acct URL (for logins.csv) Student placed in Canvas API Locates ineligible status. users.csv (exclude ILP Filter: Exclude User at FIC Canvas orkflow terminate (Canvas SIS Import (Canvas API) TC SIS (stores HC SIS ID 8 Canvas Boot Acet URI APIreture as alt IDs. Storage location varies by SIS CVC users) HC SIS ID & Canvas SIS Import Canvas SIS Impor anyas Boot Acct UR type) (for logins.csv) Description: One feature of the CVC studentexperience is that students only need to sign in to tudent accesses HC their home college Canvas instance to access both home college and teaching college Canvas and TC classes course shells. This diagram outlines the workflow triggers, data flows, and manual processes Canvas

requiredto complete Canvas user and togin provisioning. Please seethe "Canvas Cross-Enrollment Integration Specification" document for additional workflow details. Canvas Trust and User
Provisioning Documentation



COLLEGE IMPLEMENTATION DEFINITIONS

Implementation	Functionality	Requirements
Home College (HC)	Your students are able to register into courses at other colleges using the CVC Exchange	API to pull student records (contactinfo) *some colleges do not have the API yet
Teaching College (TC) Phase 1 (P1) Course Finder	Your courses are available to search using the CVC Exchange	APIs to pull section information (seat counts, notes, dates, etc.)
Teaching College (TC) Phase 2 (P2) Cross-Enrollment	Your courses are available to search and register into using the CVC Exchange	APIs to pull registration information (register, drop, payment, etc.)



ADMIN DASHBOARD

Accounts/Create User

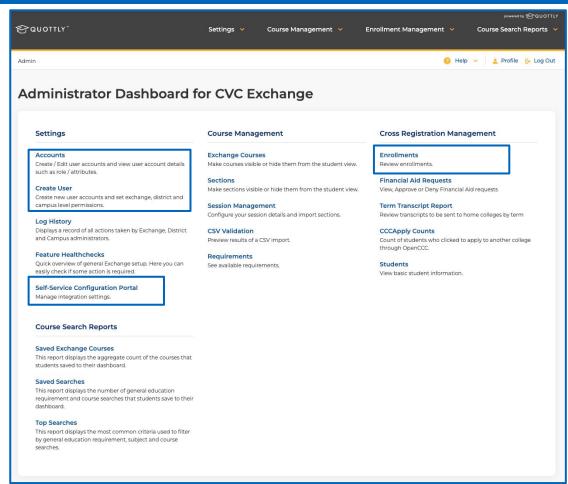
- Account Manager
- Setup accounts/attributes

Self-Service Configuration

- Platform Configuration Manager
- Set tuition/fees for each term

Enrollments

- Various
- Access payment status, student error information





HOME COLLEGE RESPONSIBILITIES



- College Admin Accounts
 - Update college accounts so the correct admins are notified of students requests, technical issues, etc.
- Student Eligibility
 - Ensure students have CCCApply applications on file and are in active status
- Student Residency Validation / Approvals
 - Validate student residency requests so students are charged correctly
- Financial Aid
 - Review Financial Aid requests either manually or through the CVC FA Workflow
- Transcripts
 - Process and evaluate transcripts throughout the term



TEACHING COLLEGE RESPONSIBILITIES: PHASE 1

⊗ Technical Documentation: Teaching Colleges **⊗**

- College Admin Accounts
 - Update college accounts so the correct admins are notified of students requests, technical issues, etc.
- <u>Session Management</u> (Term Setup)
 - Set up each term in order to import courses and/or open registration on the correct dates



TEACHING COLLEGE RESPONSIBILITIES: PHASE 2



Technical Documentation: Teaching Colleges



- Self Service Configuration Portal (Tuition Setup)
 - Set up each term in order to charge students the correct tuition and fees
- Student Welcome Email
 - Update the student welcome email from your college to include updated information
- **Enrollment/Registration**
 - Use the CVC Exchange dashboard to monitor student registration requests and errors
- Canvas Access
 - Use the CVC Exchange dashboard to pull reports of students that need Canvas access
- **DSPS**
 - Provide DSPS assistance to students as requested
- **Payment**
 - Use the CVC Exchange dashboard to monitor student payments through payment processor
- **CCPG**
 - Review CCPG from students as requested
- Refunds
 - Provide refunds to students who have dropped courses within the refund deadline
- **Transcripts**
 - Send student transcripts to Home Colleges at the end of each course



POLICIES/REMINDERS

- Courses Included on the CVC Exchange
- Student Eligibility
- Student Welcome Letters
- Residency Classification
 CVC and TC must accept HC residency designation for student to be charged correct tuition
 Drop For Nonpayment
 CCCs all have different DNP policies; TC should notify students well before the DNP deadline using Exchange email (not TC email)
 Students may be waiting for Financial Aid from HC in order to pay
 CVC does not support waitlists/add codes
 CVC is updating college contacts by January 2026



COLLEGE CONTACTS

GROUP	FUNCTIONAL ROLE	
CVC Primary Contacts	Project Lead 1	
	Project Lead 2	
CVC Exchange Contacts	Account Manager	
	Platform Configuration Manager	
	Admissions & Records Lead	
	Financial Aid Director	
	CMS/Canvas Administrator	
	Transcripts Lead	
	Pre-Requisite Lead	
	Person Match Administrator	
CVC PD Contacts	Peer Online Course Reivew (POCR) Lead	
	Flex/Professional Development Coordinator	
	Disabled Student Programs & Services (DSPS) Lead	
College Adminstration	President	
	VP Instruction	
	Chief Technical Officer	
	Chief Student Services Officer	
	Chief Instructional Officer	
	Public Information Officer	



SUPPORT RESOURCES

ADMINISTRATORS	
CVC Exchange Admin Homepage	https://www.cvc.edu/educators/exchange/
Admin Login	https://search.cvc.edu/exchange/admin/sign_in
College Documentation	https://cvc-oei.atlassian.net/wiki/spaces/CEADP/pages/2299035649/Overview
Self Support / FAQ / Videos	https://cvc.freshservice.com/support/solutions
Support	support@cvc.edu

STUDENTS	
CVC Exchange Homepage	https://www.cvc.edu/
Student Login	https://search.cvc.edu/users/sign_in
Self Support / FAQ / Videos	https://cvc.freshservice.com/support/solutions
Support	cvc.customersupport@parchment.com



FUTURE TRAININGS

CVC Exchange Training Opportunities

The CVC offers various Exchange training sessions throughout the year. All trainings are available on-demand on the CVC Support Documentation & Videos page. Colleges may also email support@cvc.edu to set up individual trainings.

Upcoming Trainings

EXCHANGE OVERVIEW

Tuesday, October 14 at 1 PM

Discover the nuts and bolts of the CVC Exchange, including resources and reports. All are welcome, but especially beneficial for Home College counselors.

Click here to register

ADMISSIONS & RECORDS

Thursday, October 16 at 2 PM

Review the admissions processes and procedures associated with the Exchange, and discuss common student errors.

Click here to register

ADMINISTRATIVE PROCESSES

Tuesday, October 21 at 1 PM

Understand the administrative processes - including, account management, tuition set up, and student payments - involved with the CVC Exchange. Recommended for both IT and student services.

Click here to register

FINANCIAL AID

Thursday, October 23 at 2 PM

Explore the financial aid request process and new dashboard. Intended for both financial aid teams and counselors.

Click here to register

TRANSCRIPTS

Tuesday, October 28 at 1 PM

Familiarize yourself with the new automated transcript process funded by the CVC! This training is especially beneficial for transcript evaluators and admissions/records teams.

Click here to register

https://www.cvc.edu/educators/
exchange/exchange-training/



QUESTIONS



THANK YOU!

CVC Exchange Support
support@cvc.edu

